

MOR-1**UNITED STATES BANKRUPTCY COURT**CASE NAME: Little River Healthcare Holdings, LLC et al.CASE NUMBER: 18-60526PROPOSED PLAN DATE: PETITION DATE: 7/24/2018DISTRICT OF TEXAS: WesternDIVISION: Waco**MONTHLY OPERATING REPORT SUMMARY FOR JULY****2018**

MONTH	July (stub)					2018
REVENUES (MOR-6)	1,863,884			-	-	1,863,884
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	41,720			-	-	41,720
NET INCOME (LOSS) (MOR-6)	-2,158,893			-	-	-2,158,893
PAYMENTS TO INSIDERS (MOR-9)	52,665			-	-	52,665
PAYMENTS TO PROFESSIONALS (MOR-9)	0			-	-	0
TOTAL DISBURSEMENTS (MOR-7) ¹	1,789,449					1,789,449

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE			EXP. DATE	CIRCLE ONE	
CASUALTY	YES (X) NO ()		11/1/2019	Are all accounts receivable being collected within terms?	<input checked="" type="radio"/> Yes <input type="radio"/> No
LIABILITY	YES (X) NO ()		11/1/2019	Are all post-petition liabilities, including taxes, being paid within terms? ²	<input checked="" type="radio"/> Yes <input type="radio"/> No
VEHICLE	YES (X) NO ()		11/1/2019	Have any pre-petition liabilities been paid?	<input checked="" type="radio"/> Yes <input type="radio"/> No
WORKER'S	YES (X) NO ()		12/24/2019	If so, describe <u>Payments have been made in accordance with first day motions</u>	
OTHER	YES (X) NO ()		11/1/2019	Are all funds received being deposited into DIP bank accounts?	<input checked="" type="radio"/> Yes <input type="radio"/> No
				Were any assets disposed of outside the normal course of business?	<input type="radio"/> Yes <input checked="" type="radio"/> No
				If so, describe _____	
				Are all U.S. Trustee Quarterly Fee Payments current?	<input checked="" type="radio"/> Yes <input type="radio"/> No
				What is the status of your Plan of Reorganization? _____	

ATTORNEY NAME: Morris D. WeissFIRM NAME: Waller Lansden Dortch & Davis LLPADDRESS: 100 Congress AveSuite 1800CITY, STATE, ZIP: Austin TX 78701TELEPHONE/FAX: 512-685-6400

I certify under penalty of perjury that the following complete
Monthly Operating Report (MOR), consisting of MOR-1 through
MOR-9 plus attachments, is true and correct.

SIGNED X 

(ORIGINAL SIGNATURE)

Ronald Winters

(PRINT NAME OF SIGNATORY)

CRO

11/21/2018

DATE

MOR-1

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Compass Pointe Holdings, LLC (*1142), Timberlands Healthcare, LLC (*1890), Rockdale Blackhawk, LLC (*0791), Cantera Way Ventures, LLC (*7815), Little River Healthcare Management, LLC (*6688), Little River Healthcare - Physicians of King's Daughters, LLC (*5264), King's Daughters Pharmacy, LLC (*7097), Little River Healthcare Holdings, LLC (*7956).

Notes:

¹ Total disbursements per MOR 1 are net of total Non-operating disbursements and Transfers out on MOR 7. Non-operating disbursements include Restructuring fees, US Trustee fees, Other Reorganization fees and DIP Financing repayments

² The Debtors are working with certain third parties to promptly resolve certain overdue post petition obligations that the Debtors have been made aware of

CASE NAME: Little River Healthcare Holdings, LLC et al.CASE NUMBER: 18-60526**COMPARATIVE BALANCE SHEETS**

ASSETS ³	FILING DATE 7/24/2018 ¹	MONTH July	MONTH	MONTH	MONTH	MONTH	MONTH
CURRENT ASSETS							
Cash	2,387,729	2,387,729					
Accounts Receivable, Net	13,086,414	12,013,267					
Inventory: Lower of Cost or Market	586,307	586,307					
Prepaid Expenses	2,811,556	2,811,556					
Investments	0	0					
Other ²	3,570,785	3,570,785					
TOTAL CURRENT ASSETS	22,442,791	21,369,644					
PROPERTY, PLANT & EQUIP. @ COST							
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E	21,265,326	21,265,326					
OTHER ASSETS							
1. Tax Deposits	0	0					
2. Investments in Subsidiaries	2,356,897	2,356,897					
3. Electric Deposit	0	0					
4. Other Deposits	0	0					
5. Other Assets	3,571,760	3,571,760					
TOTAL ASSETS	49,636,774	48,563,626					

MOR-2**Notes:**¹As of 7/31²Includes amounts due from Medicare, Cost Report Settlement receivables, 1115 Waiver receivables, and miscellaneous other A/R³The assets of the Debtors reported herein do not include unliquidated rights, claims, or causes of action the Debtors may hold, assert, or have asserted in pending or potential litigation or arbitration

CASE NAME: Little River Healthcare Holdings, LLC et al.
CASE NUMBER: 18-60526

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE ¹ 7/24/2018	MONTH July	MONTH	MONTH	MONTH	MONTH	MONTH
LIABILITIES							
POST-PETITION LIABILITIES(MOR-4)	0	1,085,746					
PRE-PETITION LIABILITIES							
Notes Payable - Secured	56,008,583	56,008,583					
Priority Debt	0	0					
Federal Income Tax	0	0					
FICA/Withholding	0	0					
Unsecured Debt	28,712,252	28,712,252					
Other	20,518,048	20,518,048					
TOTAL PRE-PETITION LIABILITIES	105,238,882	105,238,882			0	0	0
TOTAL LIABILITIES²	105,238,882	106,324,628			0	0	0
OWNER'S EQUITY (DEFICIT)							
PREFERRED STOCK	0	0					
COMMON STOCK	0	0					
ADDITIONAL PAID-IN CAPITAL	0	0					
RETAINED EARNINGS: Filing Date	-55,602,109	-55,602,109					
RETAINED EARNINGS: Post Filing Date	0	-2,158,893					
TOTAL OWNER'S EQUITY (NET WORTH)	-55,602,109	-57,761,002					
TOTAL LIABILITIES & OWNERS EQUITY	\$49,636,774	\$48,563,626			\$0	\$0	\$0

MOR-3

Notes:

¹Balance sheet as of 7/31 has been adjusted for stub-period income to arrive at the Balance sheet as of 7/24. These adjustments were made to Retained Earnings and Accounts Receivable

²The Debtors are routinely subject to audit by the Debtors' largest payor, Medicare. Audits are currently under way by Medicare's contracting agents, the results of which are unknown. The impact of these audits could result in: (a) recoupments by Medicare netted against services currently being rendered; and (b) lower (or higher) prospective payment rates

CASE NAME: Little River Healthcare Holdings, LLC et al.
CASE NUMBER: 18-60526

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH ¹ July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH
TRADE ACCOUNTS PAYABLE	717,602					
TAX PAYABLE						
Federal Payroll Taxes	0					
State Payroll Taxes	0					
Ad Valorem Taxes	11,893					
Other Taxes	3,083					
TOTAL TAXES PAYABLE	14,976	0	0	0	0	0
SECURED DEBT POST-PETITION	0					
ACCRUED INTEREST PAYABLE	126,697					
ACCRUED PROFESSIONAL FEES²	0					
OTHER ACCRUED LIABILITIES						
1. Estimate Accrued Payroll	226,471					
2. Other Trade Vendor Accrual						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	1,085,746	0	0	0	0	0

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Notes:

¹Post-petition liabilities for the stub period (July 24-July 31) are based on estimates in which historical financial data was used to create a daily rate and apply to the stub period (7 days)

²Payment requires Court approval

CASE NAME: Little River Healthcare Holdings, LLC et al.
CASE NUMBER: 18-60526

AGING OF POST-PETITION LIABILITIES¹

MONTH: July 2018

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES ¹	STATE TAXES ¹	AD VALOREM, OTHER TAXES ²	OTHER ¹
0-30	1,085,746	717,602	0	0	14,976	353,168
31-60	0	0	0	0	0	0
61-90	0	0	0	0	0	0
91+	0	0	0	0	0	0
TOTAL	1,085,746	717,602	0	0	14,976	353,168

AGING OF ACCOUNTS RECEIVABLE³

MONTH	July 31					
0-30 DAYS	4,048,249					
31-60 DAYS	2,852,070					
61-90 DAYS	1,593,379					
91+ DAYS	3,519,569					
TOTAL	12,013,267					

MOR-5

Notes:

¹Any increase in Post-petition debt is considered current (0-30 days), and any settlement of Post-petition debt is applied against the most aged (oldest) bucket of debt

²Other Post-Petition liabilities include: Secured Debt, Accrued Interest, Accrued Professional Fees, and Other Accrued Liabilities

³Aging of receivables are estimated using accounts receivable aging buckets within Borrowing base report for each month

CASE NAME: Little River Healthcare Holdings, LLC et al.CASE NUMBER: 18-60526

STATEMENT OF INCOME (LOSS)

	MONTH July (stub) ¹	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
REVENUES (MOR-1)	1,863,884						1,863,884
TOTAL COST OF REVENUES	0						0
GROSS PROFIT	1,863,884						1,863,884
OPERATING EXPENSES:							
Selling & Marketing	1,915						1,915
General & Administrative	1,327,567						1,327,567
Insiders Compensation	52,665						52,665
Professional Fees	0						0
Other - All Operating Expenses	440,017						440,017
Other	0						0
TOTAL OPERATING EXPENSES	1,822,164						1,822,164
INCOME BEFORE INT, DEPR/TAX (MOR-1)	41,720						41,720
INTEREST EXPENSE	396,430						396,430
DEPRECIATION	70,966						70,966
OTHER (INCOME) EXPENSE*	0						0
OTHER ITEMS**	1,733,217						1,733,217
TOTAL INT, DEPR & OTHER ITEMS	2,200,613						2,200,613
NET INCOME BEFORE TAXES	-2,158,893						-2,158,893
FEDERAL INCOME TAXES							0
NET INCOME (LOSS) (MOR-1)	(\$2,158,893)						-2,158,893

*Accrual Accounting Required, Otherwise Footnote with Explanation.*** Footnote Mandatory. Includes Retained Professionals**** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote. Includes Profit / (Loss) in Meridian JV***MOR-6****Notes:**¹July (stub) income and expenses are estimated using a daily rate pulled from the closed July 31 Income Statement and pro-rated for the 7 days from July 24th - 31st

CASE NAME: Little River Healthcare Holdings, LLC et al.
CASE NUMBER: 18-60526

CONSOLIDATED

CASH RECEIPTS AND DISBURSEMENTS ¹	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	1,923,559						\$1,923,559
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	1,978,490						1,978,490
4. LOANS & ADVANCES (attach list)	-						0
4. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	4,048,784						4,048,784
TOTAL RECEIPTS**	6,027,274						6,027,274
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	1,074,207						1,074,207
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	699,006						699,006
11. UTILITIES & TELEPHONE	466						466
12. INSURANCE	5,943						5,943
13. INVENTORY PURCHASES	8,182						8,182
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	1,646						1,646
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	3,806,037						3,806,037
TOTAL DISBURSEMENTS FROM OPERATIONS	5,595,486						5,595,486
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	5,595,486						5,595,486
22. NET CASH FLOW	431,788						431,788
23. CASH - END OF MONTH (MOR-2)	\$2,355,347						2,355,347

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	187,747						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	3,861,037						
6. OTHER (attach list)	4,048,784	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SynSource	-						
1115 Waiver Payment	-						
Transfer Out	3,806,037						
18. OTHER (attach list)	3,806,037	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

³Based on the bank activity, so balance will vary from MOR-2 which is based on the book balance

CASE NAME: Little River Healthcare Management, LLC
CASE NUMBER: 18-60530

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	292						\$292
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	-						0
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	186,054						186,054
TOTAL RECEIPTS**	186,054						186,054
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	175,038						175,038
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	-						0
11. UTILITIES & TELEPHONE	-						0
12. INSURANCE	-						0
13. INVENTORY PURCHASES	-						0
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	-						0
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	11,291						11,291
TOTAL DISBURSEMENTS FROM OPERATIONS	186,329						186,329
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	186,329						186,329
22. NET CASH FLOW	(275)						(275)
23. CASH - END OF MONTH (MOR-2)	\$17						17

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	-						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	186,054						
6. OTHER (attach list)	186,054	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SyneSource	-						
1115 Waiver Payment	-						
Transfer Out	11,291						
18. OTHER (attach list)	11,291	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: Rockdale Blackhawk, LLC
CASE NUMBER: 18-60528

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	1,873,236						\$1,873,236
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	1,860,327						1,860,327
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	3,688,173						3,688,173
TOTAL RECEIPTS**	5,548,500						5,548,500
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	899,169						899,169
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	699,006						699,006
11. UTILITIES & TELEPHONE	466						466
12. INSURANCE	5,943						5,943
13. INVENTORY PURCHASES	8,182						8,182
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	1,618						1,618
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	3,635,980						3,635,980
TOTAL DISBURSEMENTS FROM OPERATIONS	5,250,363						5,250,363
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	5,250,363						5,250,363
22. NET CASH FLOW	298,137						298,137
23. CASH - END OF MONTH (MOR-2)	\$2,171,372						2,171,372

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	147,173						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	3,541,001						
6. OTHER (attach list)	3,688,173	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SyneSource	-						
1115 Waiver Payment	-						
Transfer Out	3,635,980						
18. OTHER (attach list)	3,635,980	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: King's Daughters Pharmacy, LLC
CASE NUMBER: 18-60532

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	239.04						\$239
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	117,751						117,751
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	39,716						39,716
TOTAL RECEIPTS**	157,467						157,467
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	-						0
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	-						0
11. UTILITIES & TELEPHONE	-						0
12. INSURANCE	-						0
13. INVENTORY PURCHASES	-						0
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	28						28
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	157,438						157,438
TOTAL DISBURSEMENTS FROM OPERATIONS	157,467						157,467
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	157,467						157,467
22. NET CASH FLOW	0						0
23. CASH - END OF MONTH (MOR-2)	\$239						\$239

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	39,688						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	28						
6. OTHER (attach list)	39,716	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SynSource	-						
1115 Waiver Payment	-						
Transfer Out	157,438						
18. OTHER (attach list)	157,438	0	0	0	0	0	0

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Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: Little River Healthcare Holdings, LLC
CASE NUMBER: 18-60526

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	49,489.33						\$49,489
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	-						0
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	132,655						132,655
TOTAL RECEIPTS**	132,655						132,655
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	-						0
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	-						0
11. UTILITIES & TELEPHONE	-						0
12. INSURANCE	-						0
13. INVENTORY PURCHASES	-						0
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	-						0
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	28						28
TOTAL DISBURSEMENTS FROM OPERATIONS	28						28
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	28						28
22. NET CASH FLOW	132,627						132,627
23. CASH - END OF MONTH (MOR-2)	\$182,116						\$182,116

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	-						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	132,655						
6. OTHER (attach list)	132,655	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SyncSource	-						
1115 Waiver Payment	-						
Transfer Out	28						
18. OTHER (attach list)	28	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: Compass Pointe Holdings, LLC
CASE NUMBER: 18-60525

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0						\$0
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	-						0
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	-						0
TOTAL RECEIPTS**	-						0
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	-						0
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	-						0
11. UTILITIES & TELEPHONE	-						0
12. INSURANCE	-						0
13. INVENTORY PURCHASES	-						0
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	-						0
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	-						0
TOTAL DISBURSEMENTS FROM OPERATIONS	0						0
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	0						0
22. NET CASH FLOW	0						0
23. CASH - END OF MONTH (MOR-2)	\$0						\$0

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	-						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	-						
6. OTHER (attach list)	0	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SyneSource	-						
1115 Waiver Payment	-						
Transfer Out	-						
18. OTHER (attach list)	0	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: Timberlands Healthcare, LLC
CASE NUMBER: 18-60527

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	303						\$303
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	413						413
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	2,186						2,186
TOTAL RECEIPTS**	2,599						2,599
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	-						0
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	-						0
11. UTILITIES & TELEPHONE	-						0
12. INSURANCE	-						0
13. INVENTORY PURCHASES	-						0
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	-						0
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	1,299						1,299
TOTAL DISBURSEMENTS FROM OPERATIONS	1,299						1,299
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	1,299						1,299
22. NET CASH FLOW	1,299						1,299
23. CASH - END OF MONTH (MOR-2)	\$1,602						1,602

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	886						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	1,299						
6. OTHER (attach list)	2,186	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SyneSource	-						
1115 Waiver Payment	-						
Transfer Out	1,299						
18. OTHER (attach list)	1,299	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: Little River Healthcare - Physicians of King's Daughters LLC
CASE NUMBER: 18-60531

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0						\$0
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	-						0
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	-						0
TOTAL RECEIPTS**	-						0
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	-						0
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	-						0
11. UTILITIES & TELEPHONE	-						0
12. INSURANCE	-						0
13. INVENTORY PURCHASES	-						0
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	-						0
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	-						0
TOTAL DISBURSEMENTS FROM OPERATIONS	0						0
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	0						0
22. NET CASH FLOW	0						0
23. CASH - END OF MONTH (MOR-2)	\$0						\$0

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	-						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	-						
6. OTHER (attach list)	0	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SyneSource	-						
1115 Waiver Payment	-						
Transfer Out	-						
18. OTHER (attach list)	0	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: Cantera Way Ventures, LLC
CASE NUMBER: 18-60529

CASH RECEIPTS AND DISBURSEMENTS	MONTH July (stub)	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0						\$0
RECEIPTS:							
2. CASH SALES	-						0
3. COLLECTION OF ACCOUNTS RECEIVABLE	-						0
4. LOANS & ADVANCES (attach list)	-						0
4.1. LOANS & ADVANCES (new)	-						0
5. SALE OF ASSETS	-						0
6. OTHER (attach list)	-						0
TOTAL RECEIPTS**	-						0
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS:							
7. NET PAYROLL	-						0
8. PAYROLL TAXES PAID	-						0
9. SALES, USE & OTHER TAXES PAID	-						0
10. SECURED/RENTAL/LEASES	-						0
11. UTILITIES & TELEPHONE	-						0
12. INSURANCE	-						0
13. INVENTORY PURCHASES	-						0
14. VEHICLE EXPENSES	-						0
15. TRAVEL & ENTERTAINMENT	-						0
16. REPAIRS, MAINTENANCE & SUPPLIES	-						0
17. ADMINISTRATIVE & SELLING	-						0
17.1 REMIT FUNDS TO JV	-						0
18. OTHER (attach list)	-						0
TOTAL DISBURSEMENTS FROM OPERATIONS	0						0
19. RESTRUCTURING FEES ¹	-						0
20. U.S. TRUSTEE FEES	-						0
21. DIP FINANCING REPAYMENTS	-						0
21. OTHER REORGANIZATION FEES ¹	-						0
TOTAL DISBURSEMENTS**	0						0
22. NET CASH FLOW	0						0
23. CASH - END OF MONTH (MOR-2)	\$0						\$0

SUMMARY OF OTHER ITEMS ²	July (stub)						FILING TO DATE
RECEIPTS:							
Other Non-Patient Receipts	-						
Receipt of 2017 Cost Report Adjustment	-						
Joint Venture Profit Share Receipts	-						
Waiver 1115	-						
Transfer In	-						
6. OTHER (attach list)	0	0	0	0	0	0	0
DISBURSEMENTS:							
Other Operating Expenses - SyneSource	-						
1115 Waiver Payment	-						
Transfer Out	-						
18. OTHER (attach list)	0	0	0	0	0	0	0

MOR-7

Notes:

¹Restructuring fees and Other Reorganization fees are transferred into escrow based on the court approved budget and do not represent a true outflow of cash

²Transfers in/out represent cash transfers against the bank accounts

CASE NAME: Little River Healthcare Holdings, LLC et al.
CASE NUMBER: 18-60526

CASH ACCOUNT RECONCILIATION
Period Ending 7/31/2018

BANK NAME	BBVA Compass	BBVA Compass	BBVA Compass	BBVA Compass	BBVA Compass	Citizens National Bank	First National Bank of Centri	First National Bank of Centri	Independent Bank	Wells Fargo Bank, N.A.
ACCOUNT NUMBER (last 4)	9282	1300	1653	8405	9630	4759	0284	3537	0679	1482
	Rockdale Blackhawk LLC	Rockdale Blackhawk LLC	Rockdale Blackhawk LLC	Rockdale Blackhawk LLC	Rockdale Blackhawk LLC	Rockdale Blackhawk, LLC DBA Richards Memorial Hospital	Waco Pathology Associates PA	Central Texas Pathology Laboratory P.A.	Central Texas Urologic Associates PA - Little River Healthcare Account	Rockdale Blackhawk, LLC dba Little River Healthcare
ACCOUNT TYPE	Disbursement Account	Government Receivables	Non-Government Receivables	Operating Account	Self-insurance claims and employee premiums. No receivables	Non-Government Receivables	Government and Non-Government Receivables, Disbursement Account	Government and Non-Government Receivables, Disbursement Account	Government and Non-Government Receivables, Disbursement Account	Government and Non-Government Receivables, Disbursement Account
BANK BALANCE	-	-	-	1,605,968	838	5,874	31,112	2,737	86,180	335,050
DEPOSITS IN TRANSIT	-	-	-	-	-	-	-	-	-	-
OUTSTANDING CHECKS	34,632	-	-	-	-	-	-	-	55,000	-
ADJUSTED BANK BALANCE	(34,632)	-	-	1,605,968	838	5,874	31,112	2,737	31,180	335,050
BEGINNING CASH - PER BOOKS	(69,829)	-	-	531,968	104	2,375	15,715	10,151	46,577	10,851
RECEIPTS*	-	2,734,195	2,158,176	201,777	67,721	14,106	200,574	124,222	498,153	2,104,235
TRANSFERS BETWEEN ACCOUNTS	5,189,161	(2,733,746)	(2,150,511)	2,610,003	360,586	(5,000)	(184,999)	(131,552)	(511,000)	(1,778,145)
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	(758,357)	-	-	(580,594)	-	-	-	-	-	-
CHECKS/OTHER DISBURSEMENTS*	4,395,607	450	7,665	1,157,187	427,574	5,606	179	84	2,550	1,892
ENDING CASH - PER BOOKS	(34,632)	(\$0)	(\$0)	\$1,605,968	\$838	\$5,874	\$31,112	\$2,737	\$31,180	\$335,050

BANK NAME	Wells Fargo Bank, N.A.	Wells Fargo Bank, N.A.	Wells Fargo Bank, N.A.	Wells Fargo Bank, N.A.	BBVA Compass	BBVA Compass	BBVA Compass	Citizens National Bank	Wells Fargo Bank, N.A.	BBVA Compass
ACCOUNT NUMBER (last 4)	5740	5260	5732	5716	5041	7034	3751	1132	9718	6946
	Rockdale Blackhawk LLC	Rockdale Blackhawk LLC	Rockdale Blackhawk LLC	Rockdale Blackhawk LLC	Little River Healthcare-Central Texas	Little River Healthcare-Central Texas	Little River Healthcare-Central Texas	Little River Healthcare-Central Texas	Little River Healthcare-Central Texas	Little River Healthcare Holdings LLC
ACCOUNT TYPE	DIP Professional Fees Escrow Account	DIP Committee Professionals Escrow Account	DIP Utilities Escrow Account	DIP Operating Account	Disbursement Account	Government Receivables	Non-Government Receivables	Non-Government Receivables	Government and Non-Government Receivables, Disbursement Account	Operating Account
BANK BALANCE	-	-	-	-	69,997	-	-	236	84,776	182,116
DEPOSITS IN TRANSIT	-	-	-	-	-	-	-	-	-	-
OUTSTANDING CHECKS	-	-	-	-	1,116	-	-	-	-	-
ADJUSTED BANK BALANCE	-	-	-	-	68,881	-	-	236	84,776	182,116
BEGINNING CASH - PER BOOKS	-	-	-	-	40,743	-	-	249	2,199	20,739
RECEIPTS*	-	-	-	-	3,252	157,432	116,274	-	380,071	-
TRANSFERS BETWEEN ACCOUNTS	-	-	-	-	192,320	(157,257)	(115,105)	-	(294,959)	190,044
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	-	-	-	-	-	-	-	-	-	(8,723)
CHECKS/OTHER DISBURSEMENTS*	-	-	-	-	167,434	175	1,169	12	2,535	19,943
ENDING CASH - PER BOOKS	\$0	\$0	\$0	\$0	\$68,881	(\$0)	\$0	\$236	\$84,776	\$182,116

BANK NAME	BBVA Compass	BBVA Compass	BBVA Compass	BBVA Compass	BBVA Compass	BBVA Compass	Extraco Bank	BBVA Compass		
ACCOUNT NUMBER (last 4)	8855	4624	8497	9035	5003	5011	5981	8739		
	Little River Healthcare Management LLC	Timberlands Healthcare LLC	Timberlands Healthcare LLC	Timberlands Healthcare LLC	Little River Healthcare Phys Kings Daughters	Little River Healthcare Phys Kings Daughters	Kings Daughters Pharmacy LLC, Dba Little	Kings Daughters Pharmacy LLC		
ACCOUNT TYPE	Operating Account	Disbursement Account	Government Receivables	Non-Government Receivables	Non-Government Receivables	Government Receivables	Government and Non-Government Receivables, Disbursement Account	Government and Non-Government Receivables, Disbursement Account		Total
BANK BALANCE	17	1,602	-	-	-	-	239	-		2,406,742
DEPOSITS IN TRANSIT	-	-	-	-	6,205	-	-	350		6,555
OUTSTANDING CHECKS	-	-	-	-	-	-	-	-		90,749
ADJUSTED BANK BALANCE	17	1,602	-	-	6,205	-	239	350		2,322,548
BEGINNING CASH - PER BOOKS	1,934	3,051	-	-	5,573	-	192	185		622,776
RECEIPTS*	-	-	72	1,640	133,302	151	47	297,511		9,192,911
TRANSFERS BETWEEN ACCOUNTS	-	-	(72)	(1,479)	(127,669)	871	-	-		351,493
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	1,247,673	(1,449)	-	-	-	-	-	(190,044)		(291,493)
CHECKS/OTHER DISBURSEMENTS*	1,249,591	-	-	161	5,001	1,022	-	107,301		7,553,139
ENDING CASH - PER BOOKS	\$17	\$1,602	\$0	\$0	\$6,205	\$0	\$239	\$350		\$2,322,548

Cash Balance

Excluding Escrow Account	2,406,741.67
MOR - 7 Balance	2,355,346.56
Variance	51,395.11
Less Escrow Bank Accounts	-
Medical Group Bank Activity	(51,395.11)
Reconciled Variance	0.00

MOR-8

Notes:

¹ Escrow accounts #5740, #5260, and #5732 are excluded from cash receipts / disbursements on MOR 7 as they do no represent true cash transactions

² Medical group bank accounts are non-debtor accounts and not calculated in total cash. Although, receipts and disbursements belong to the debtor entities

CASE NAME: Little River Healthcare Holdings, LLC et al.

CASE NUMBER: 18-60526

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH July (stub)	MONTH August	MONTH	MONTH	MONTH	MONTH
1. Peggy Borgfeld / Regular Wagesm Insurance Supplement, Auto Allowance, and Wage Corrections	REDACTED					
2. Andrea Cunha / Regular Wages						
3. Shelia Lopez / Regular Wages and Insurance Supplement						
4. Jeffrey Madison / Regular Wages, Insurance Supplement and Auto Allowance						
5. Kevin Owens / Regular Wages						
6. Curtis Payne / Regular Wages						
7. Kylie Shcherbakov / Regular Wages						
8. Stas Shcherbakov / Regular Wages						
9.						
TOTAL INSIDERS (MOR-1)	\$52,664.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS ^{1,2}	MONTH July (stub)	MONTH August	MONTH	MONTH	MONTH	MONTH
1. See attached	0.00					
2.						
3.						
4.						
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-9**Notes:**¹Payments to Professionals is based on cash and will not be consistent with accrued professional fees / expense on the income statement²Payments made to professionals are subject to court approval

Professional Fees ¹	7/6/18	7/13/18	7/20/18	7/27/18	7/30/18
Debtor Bankruptcy Counsel, Payments	-	-	-	-	-
Debtor CRO, Payments	-	-	-	-	-
Debtor Investment Banker, Payments	-	-	-	-	-
DIP/Secured Lender Professional Fees	-	-	-	-	-
DIP/Secured Lender Interest	-	-	-	-	-
BCBS Attorneys, Payments	-	-	-	-	-
BCBS Expert, Payments	-	-	-	-	-
Addback BCBS	-	-	-	-	-
Creditors Committee, Payments	-	-	-	-	-
CMS Counsel (Sean McKenna), Payments	-	-	-	-	-
Addback CMS Counsel	-	-	-	-	-
Omsbudmens, Payments	-	-	-	-	-
McDermott Will, Payments	-	-	-	-	-
Epiq, Payments	-	-	-	-	-
Miscellaneous Legal & Professional Fees	-	-	-	-	-
Other Restructuring fees	-	-	-	-	-
Total Professional Fees	-	-	-	-	-

Notes:

¹Professional fee tab is based on cash and will not be consistent with accrued professional fees / expense on the income statement